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Electoral Consequences:
**How the Election
Results Could
Impact the Medicare
Advantage Program**

2024

Agenda

- **Election Takeaways**
- **New Administration Nominations and Timeline**
- **Congressional Perspectives on MA Program**
- **Q & A**



Today's Presenters



Matt Gallivan, MBA
Principal

- *Former Health Policy Director for Senator Bill Cassidy (R-LA)*
- *Senior Policy Advisor for Rep. Erik Paulsen (R-MN)*
- *Regulatory and Strategy Director at Fortune 500 Company*



Tim Murray, FSA, MAAA
Principal

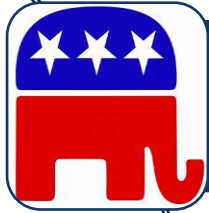
- *Health actuary*
- *Medicare Advantage-focused actuarial leader*
- *Payment Policy Analysis and Medicare Bidding and M&A Due Diligence*



Allyson Schwartz
Senior Advisor

- *Former Member of Congress (2005-2015)*
- *Member Ways and Means Committee (second term), Senior Member of Budget Committee*
- *Founding CEO, Better Medicare Alliance*
- *PA State Senate (1990-2005)*

Election Takeaways



Full GOP control - Reconciliation is coming



Filibuster is safe - bipartisan deals are still needed



Small margins – individual members have more power



President Trump will drive the agenda as he sees fit

Trump Administration Nominates Health Care Leadership



Robert F. Kennedy Jr.
HHS Secretary

12 primary agency
leaders, including CMS,
FDA, CDC, NIH, etc



TBD
CMS Administrator



TBD
CMMI Director



TBD
Medicare, Medicaid
Directors

Trump Administration Dynamics Impacting MA

**Fiscal
Conservatism vs.
Populism**

**No re-election
means aggressive,
top-down
regulatory actions**

**SDOH and/or Make
America Healthy
Again?**

**Values:
Transparency,
choice, and
competition**

**Campaign
promise:
Regulatory relief**

**Campaign
promise:
Affordability**

Political Timeline for 2025

Conventional wisdom provides President-elect Trump about 20 months to achieve as much of his agenda as possible.

Focus on reconciliation, advancing partisan agenda

JAN

FEB

MAR

APR

MAY

JUN

JUL

AUG

SEP

OCT

NOV

DEC

Appointee confirmation hearings

Possible emergence of bipartisan issues,
committee work

2026 election challengers emerge

Congress: Republican Healthcare Leadership Over MA

Leadership of Congressional Committees with Jurisdiction over Medicare Advantage



Senator Mike Crapo
(R-ID)
**Senate Finance
Committee Chair**



Rep. Jason Smith
(R-MO)
**House Ways and
Means
Committee Chair**



Rep. Brett Guthrie
(R-KY)
**House Energy and
Commerce
Committee Chair***



Rep. Bob Latta
(R-OH)
**House Energy and
Commerce
Committee Chair***

Senator Bill Cassidy, HELP Chair, is also on Finance

**E&C Chair not announced – these are potential candidates*

Congressional Dynamics Impacting MA

**Taxes,
immigration, and
energy first**

**Won't use
Medicare to pay
for unrelated
programs**

**Support MA but
want targeted
changes**

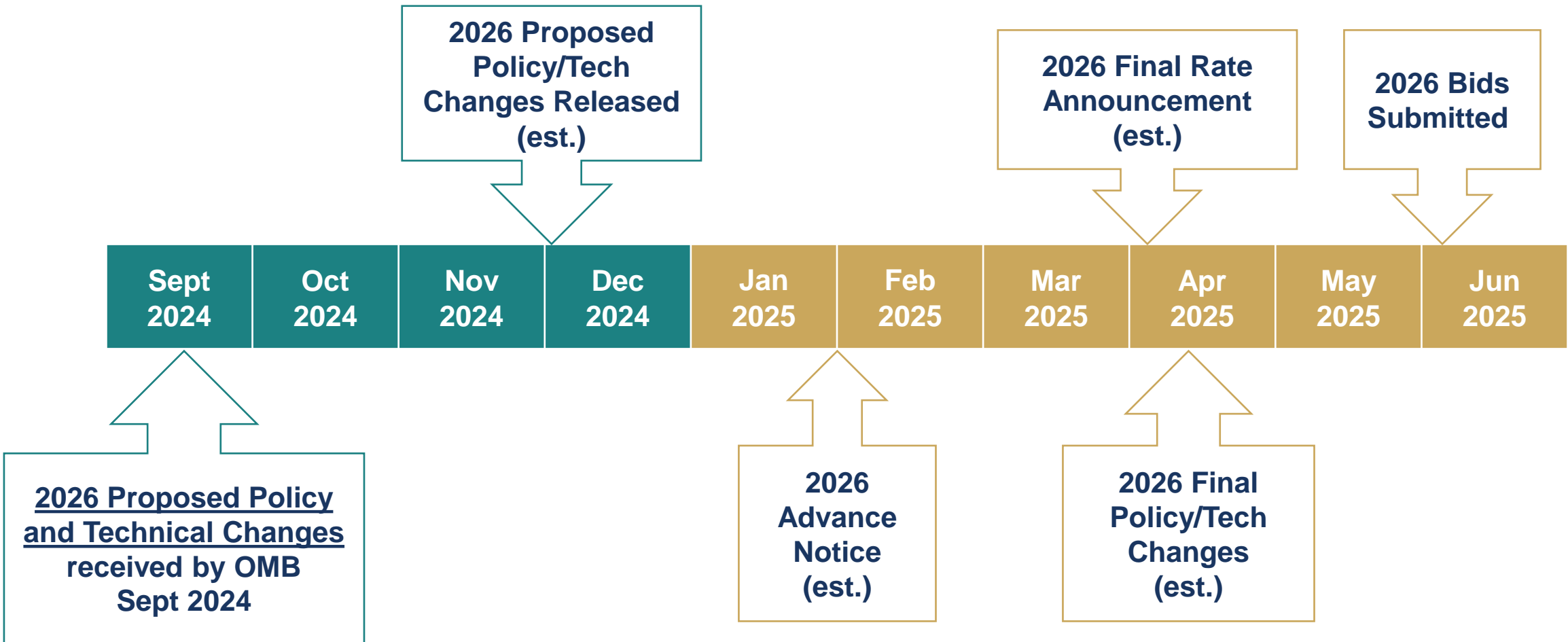
**Have other
Medicare policy
needs that may
drive action**

**Values:
Transparency,
choice, and
competition**

**Campaign
promise:
Affordability**

Timeline For 2026 Rate Cycle Influence

Materially influencing the 2026 Advance Notice is not likely, but some adjustments could be made by April 2025 for the 2026 Final Rate Announcement.



TAKEAWAYS

- 1. MA is in for some changes over the next two years**
- 2. Changes will be a mix of legislative and regulatory**
- 3. Targeted changes more likely than broad reforms**
- 4. Expect a lot of conversations around the value plans are providing under MA – both positive and negative**
- 5. Broad rhetorical focus on affordability for patients and enhanced transparency**

Question and Answer Session

QUESTIONS?

Tomorrow! Additional HMA Webinar:

November 20:

Electoral Consequences: ACA

(HMA and Wakely)



On-Demand:

***Post Election Related
Webinars***

